

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

888-3000

Company Telephone Number

(Last Wednesday of July)

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0 8

Month

0 5

Day

Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. August 5, 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,655,494,000.00
Preferred Shares	3,780	3,780.00
TOTAL	2,655,497,780	Php2,655,497,780.00

11. Indicate the item numbers reported herein: Item 4

Item 4. Election of Registrant's Directors or Officers

At the Annual Stockholders' Meeting of DMCI Holdings, Inc. ("the Corporation") held on August 5, 2014, the following were elected as directors of the Corporation who shall serve as such for the year 2014-2015:

DAVID M. CONSUNJI
CESAR A. BUENAVENTURA
ISIDRO A. CONSUNJI
HERBERT M. CONSUNJI
JORGE A. CONSUNJI
VICTOR A. CONSUNJI
MA. EDWINA C. LAPERAL
ANTONIO JOSE U. PERIQUET (*Independent Director*)
HONORIO O. REYES-LAO (*Independent Director*)

The stockholders also approved/ratified the following:

1. Minutes of the previous Annual Stockholders' Meeting held on July 31, 2013.
2. Management Report for the year ended December 31, 2013, as presented by the President of the Corporation (attached).
3. All acts of the Board of Directors and Officers made or undertaken in the year 2013 and until the date of the Annual Stockholders' Meeting, as reflected in the books and records of the Corporation.
4. Reappointment of SyCip Gorres Velayo & Co. as the Independent External Auditors of the Corporation for the current year.
5. Amendment of the Articles of Incorporation to indicate the complete Principal Address of the Corporation which is "3rd Floor, Dacon Building, 2281 Don Chino Roces Avenue, Makati City".
6. Amendment of the Articles of Incorporation to Increase the Authorized Capital Stock from Php6 Billion to Php20 Billion.
7. Declaration of 400% Stock Dividends to be Issued from the Increase in Authorized Capital Stock and Delegation to the President of the Power to Determine the Record and Payment Dates for the Stock Dividends.

Likewise, immediately after the annual stockholders' meeting, the Board convened their organizational meeting and the following officers were elected for the year 2014-2015:

DAVID M. CONSUNJI	Chairman of the Board
CESAR A. BUENAVENTURA	Vice Chairman of the Board
ISIDRO A. CONSUNJI	President
HERBERT M. CONSUNJI	Vice President & Chief Finance Officer
	Compliance Officer
MA. EDWINA C. LAPERAL	Treasurer
CRISTINA C. GOTIANUN	Asst. Treasurer
VICTOR S. LIMLINGAN	Managing Director
NOEL A. LAMAN	Corporate Secretary
MA. PILAR PILARES-GUTIERREZ	Asst. Corporate Secretary

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer


Aldric G. Borlaza
Senior Finance Officer

August 5, 2014

2014 ANNUAL STOCKHOLDERS' MEETING

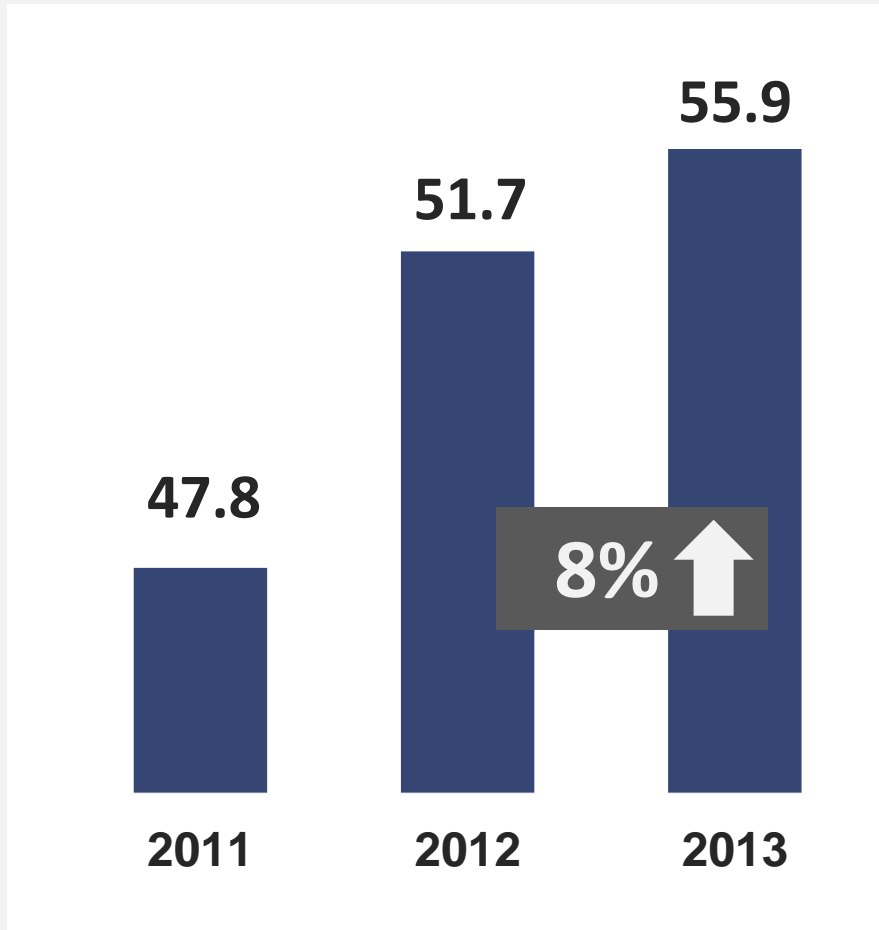


**August 5, 2014
Manila Polo Club**

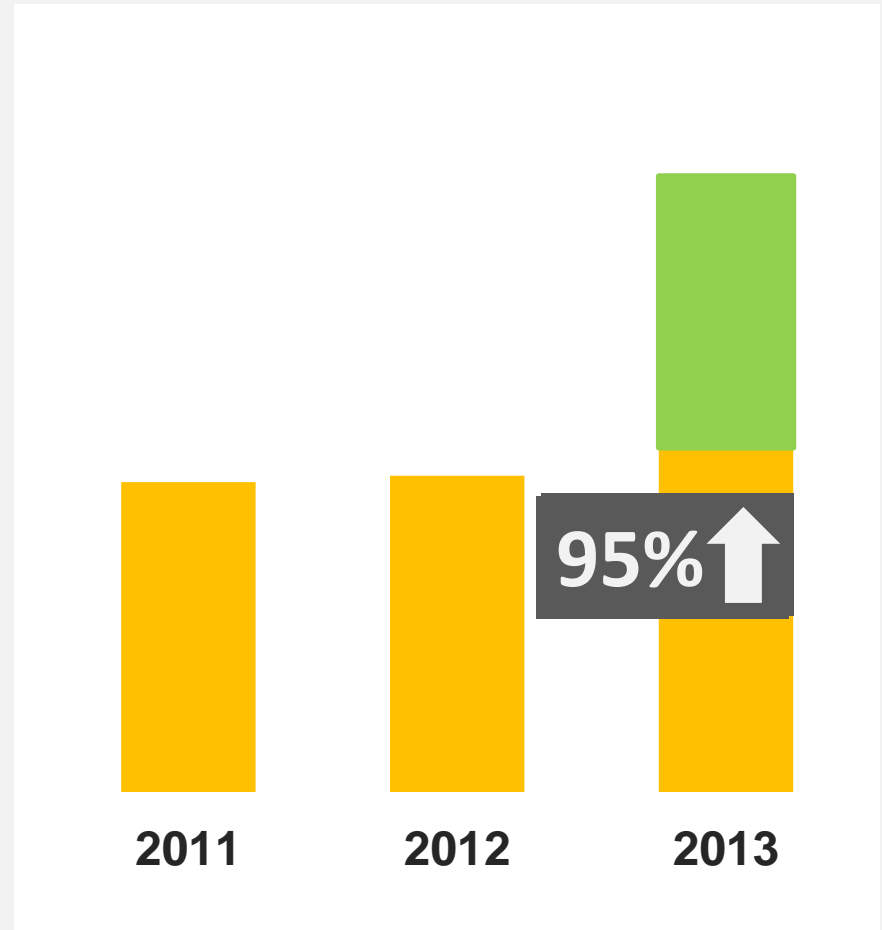


DMCI HOLDINGS
INCORPORATED

2013 Financial Highlights



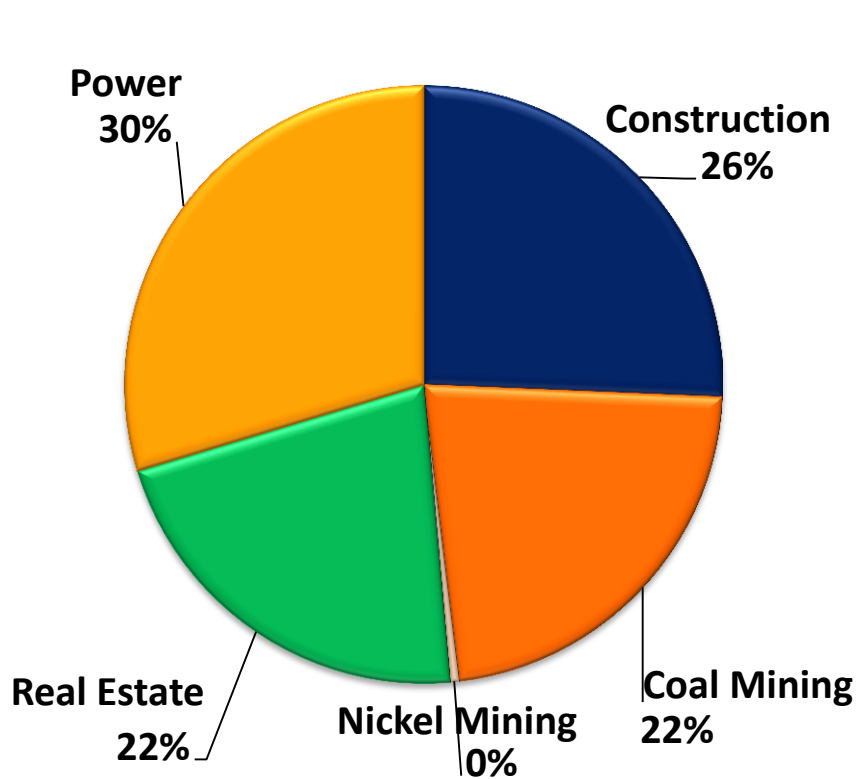
Revenues



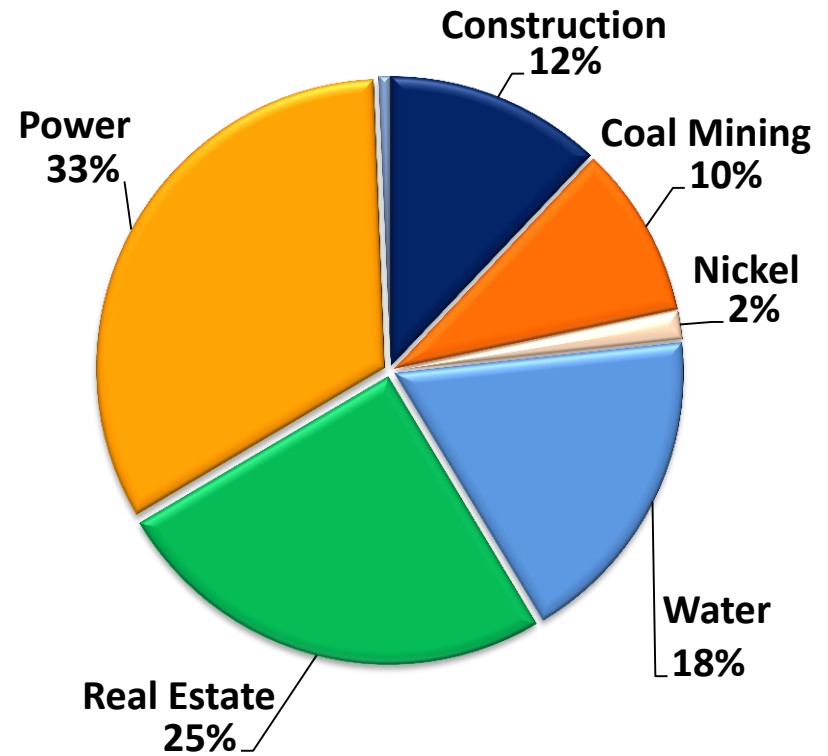
Net Income

Php in Billion

2013 Financial Highlights



Revenue



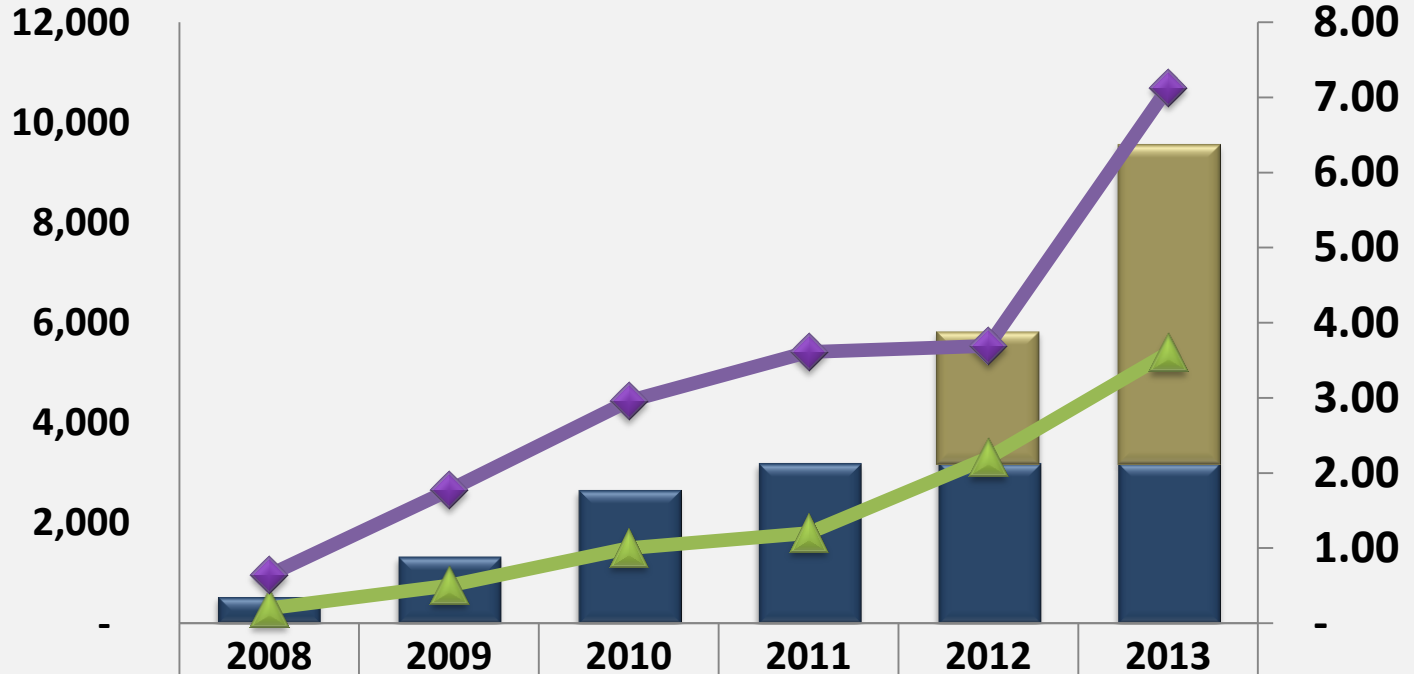
Core Net Income*

**Excluding one-time gain from Maynilad sale*

Cash Dividends

(Amounts in Php Million)

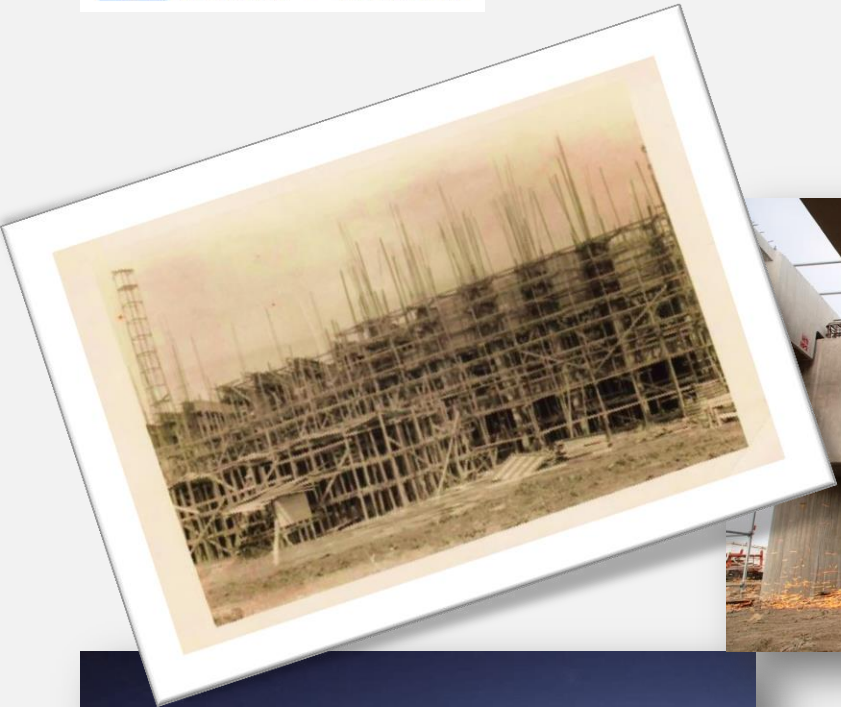
(Amounts in Php)



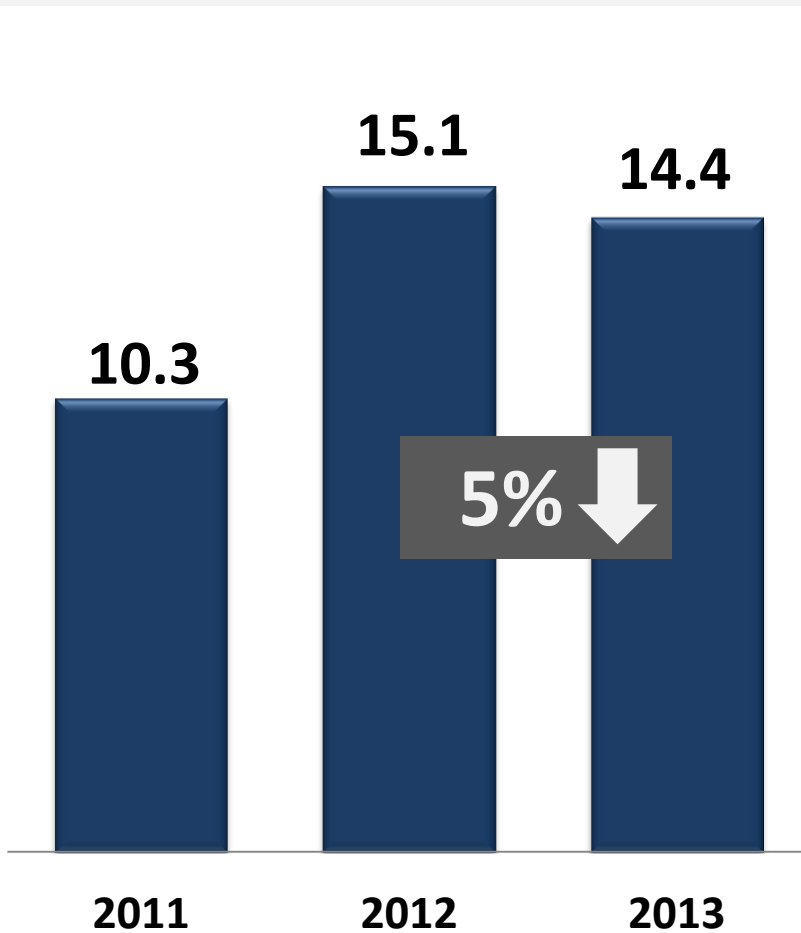
Special	-	-	-	-	2,655	6,372
Regular	532	1,328	2,655	3,186	3,186	3,186
Dividend/Share	0.20	0.50	1.00	1.20	2.20	3.60
EPS	0.64	1.77	2.96	3.61	3.69	7.13



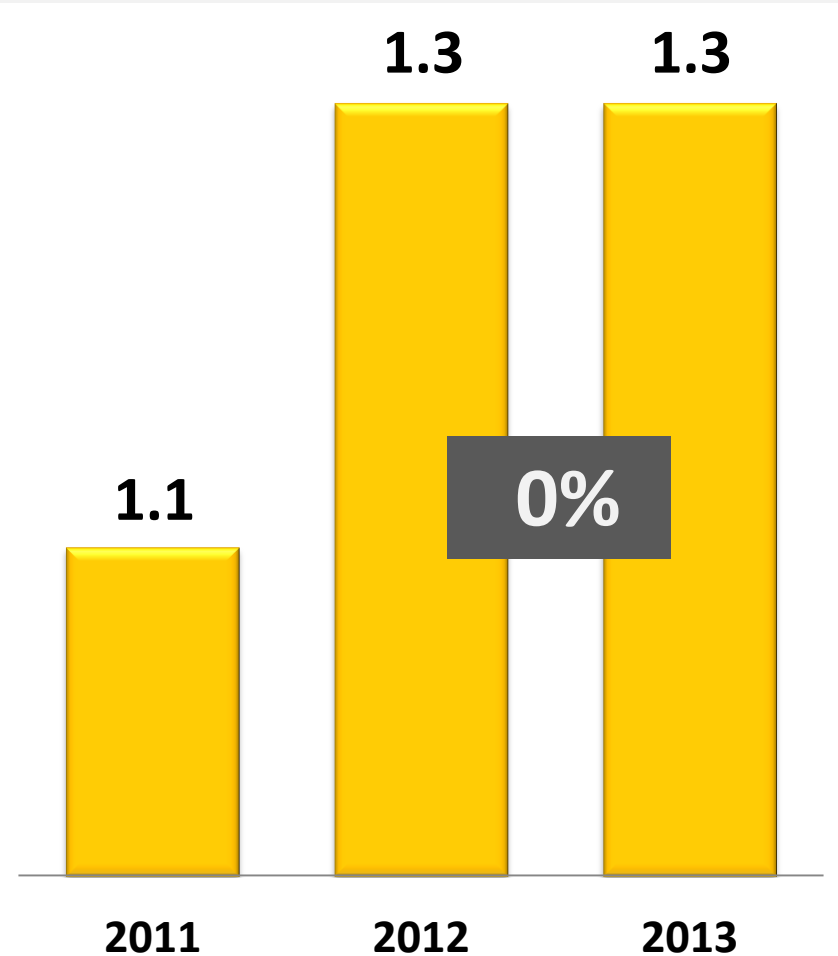
D.M. CONSUNJI, INC.
ENGINEERS • CONTRACTORS



2013 Financial Results



Revenues

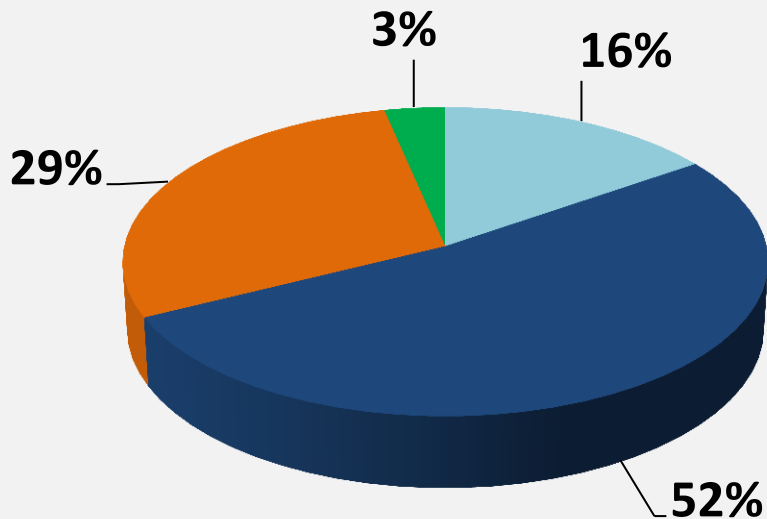


Net Income

Construction backlog

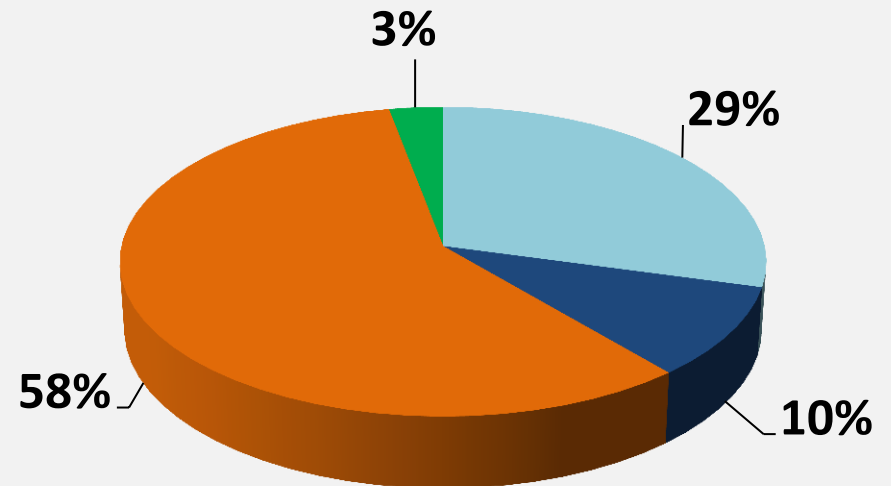
2013

Php 21 billion



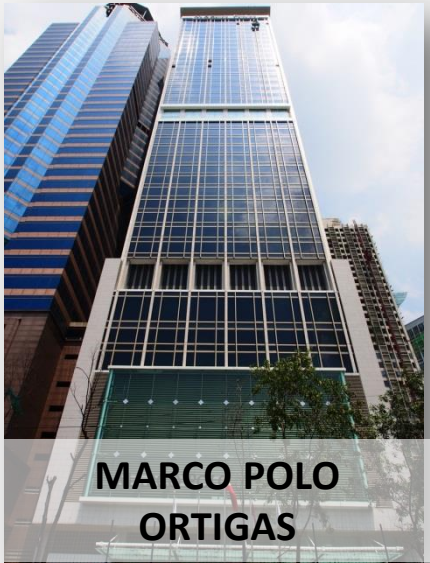
2012

Php 16 billion



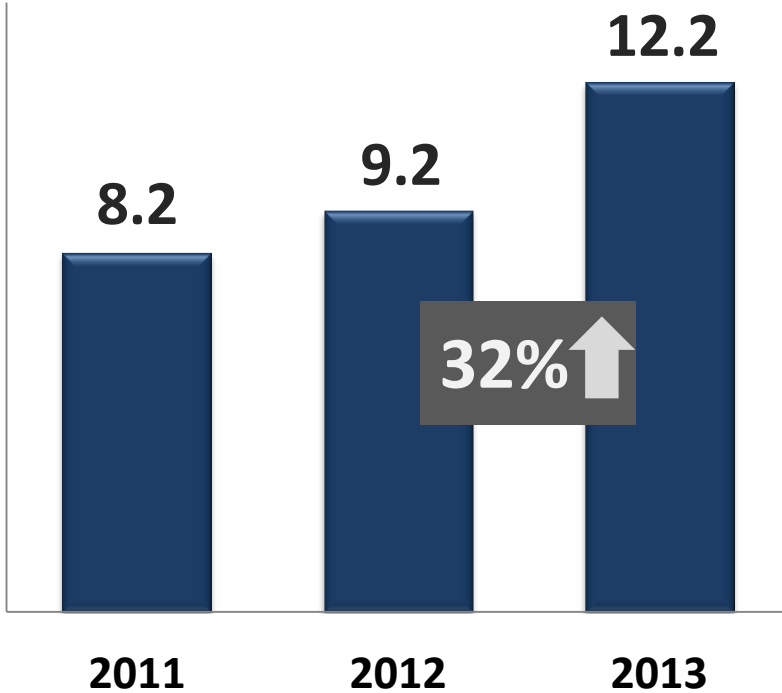
 Buildings  Power  Water  Infra

Completed Projects

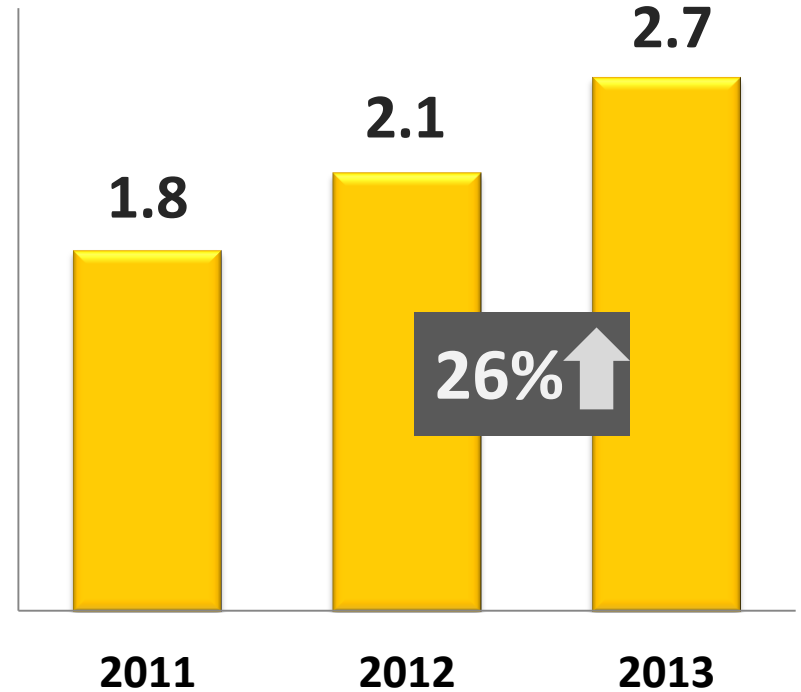




2013 Financial Results



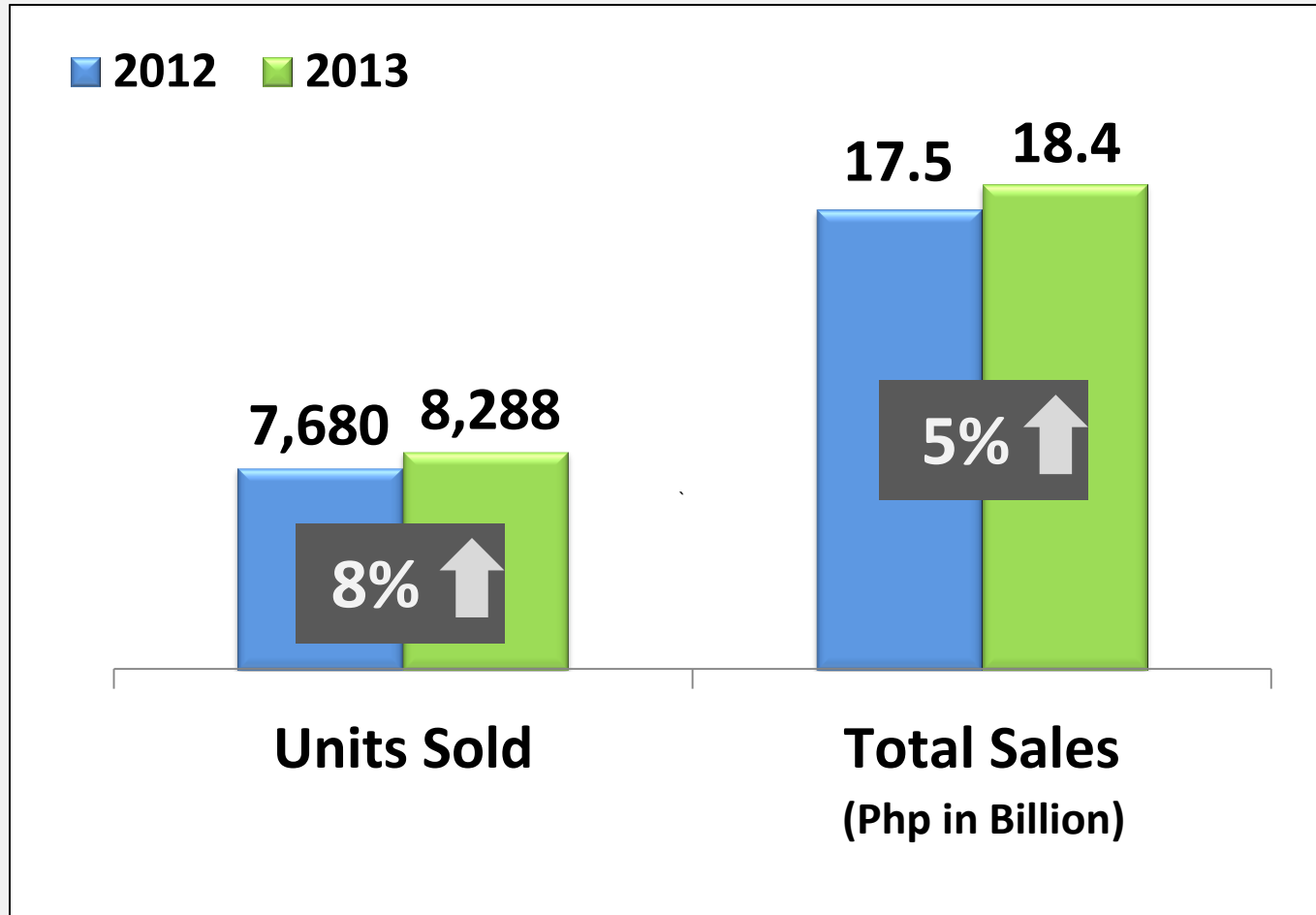
Revenues



Net Income

Php in Billion

Sales and reservations



CSR Activities



Groundbreaking of socialized housing in Parañaque



House Painting at Bistekville



Medical Mission



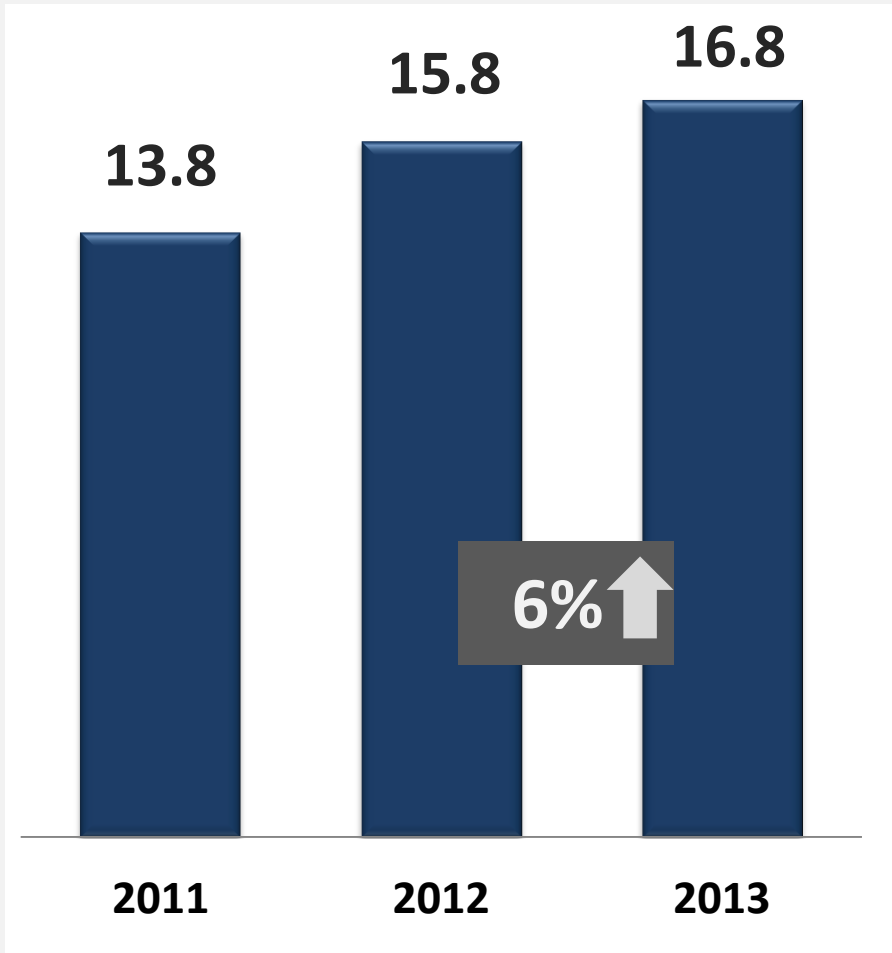
Adopt-a-Estero Project



Engineering research support to UP

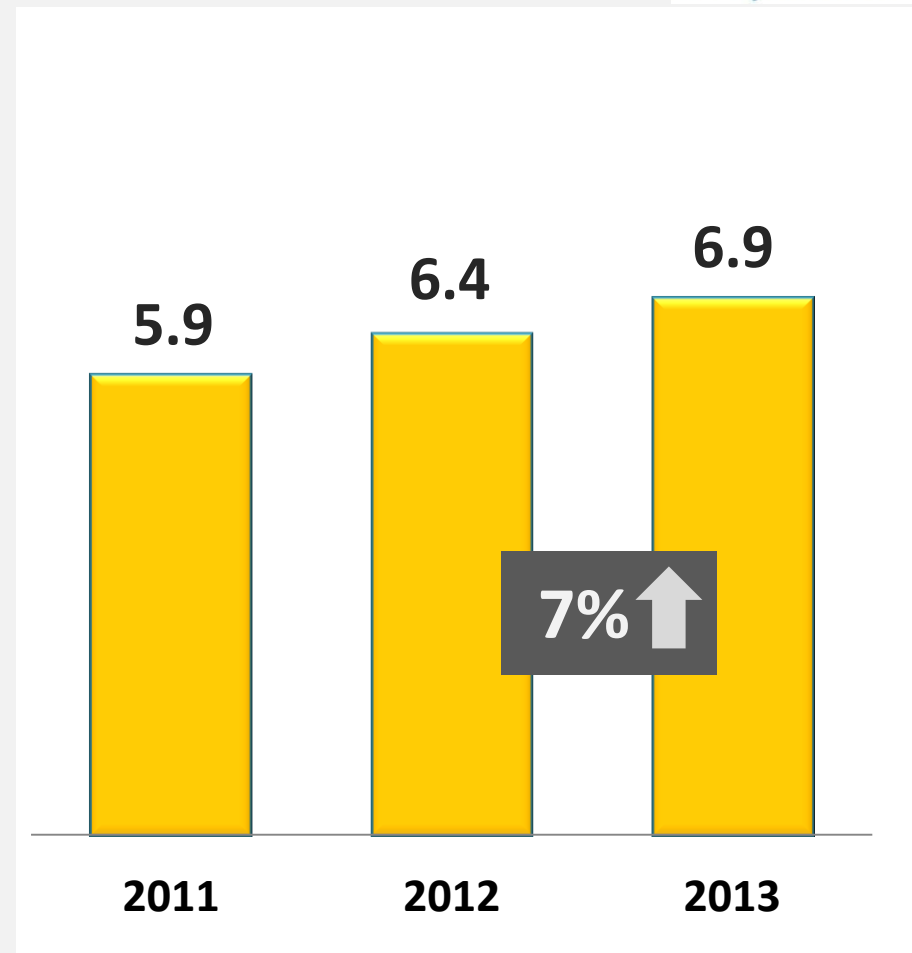


2013 Financial Results



Revenue

Php in Billion



Net Income

2013 Key Metrics

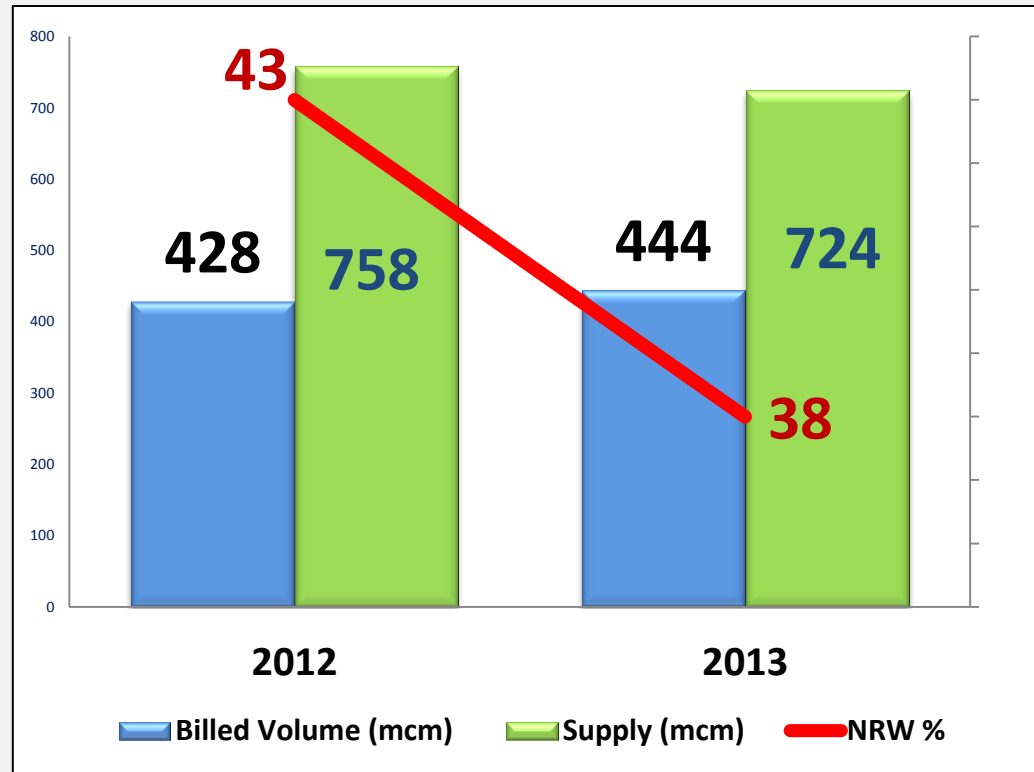


Billed Volume

3.6% ↑

NRW

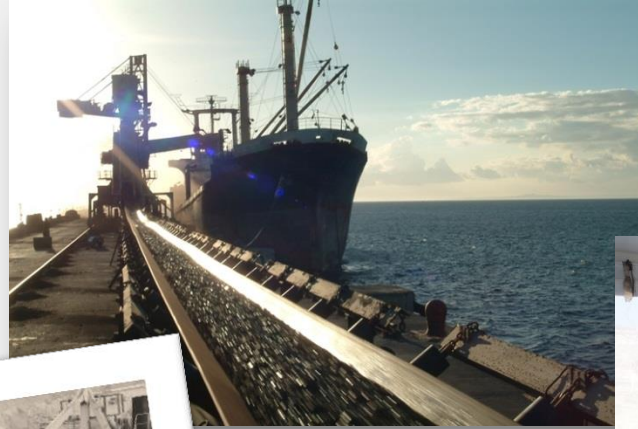
5% ↓



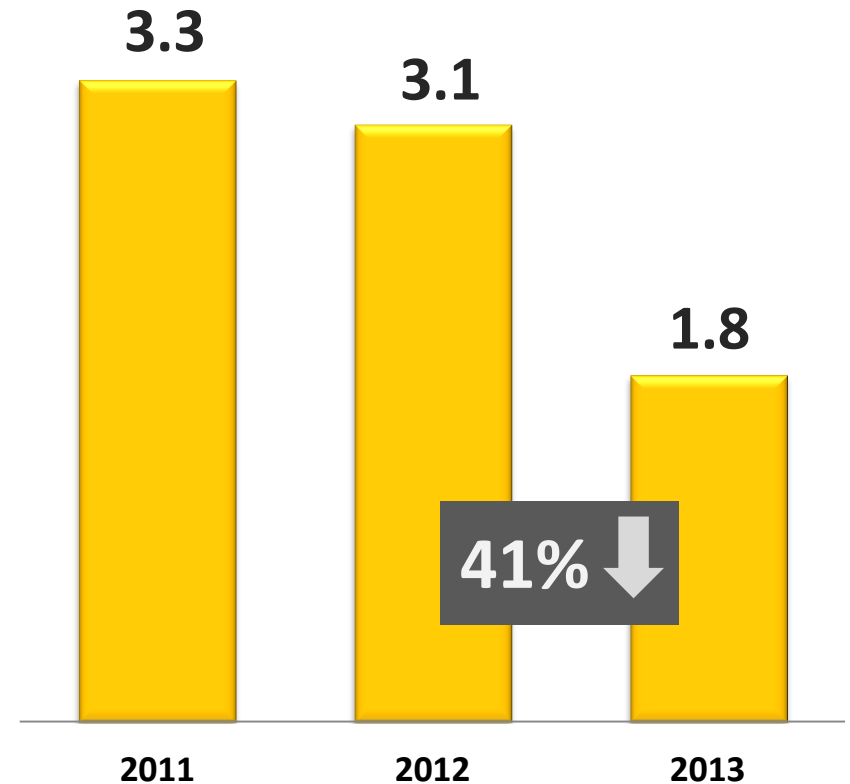
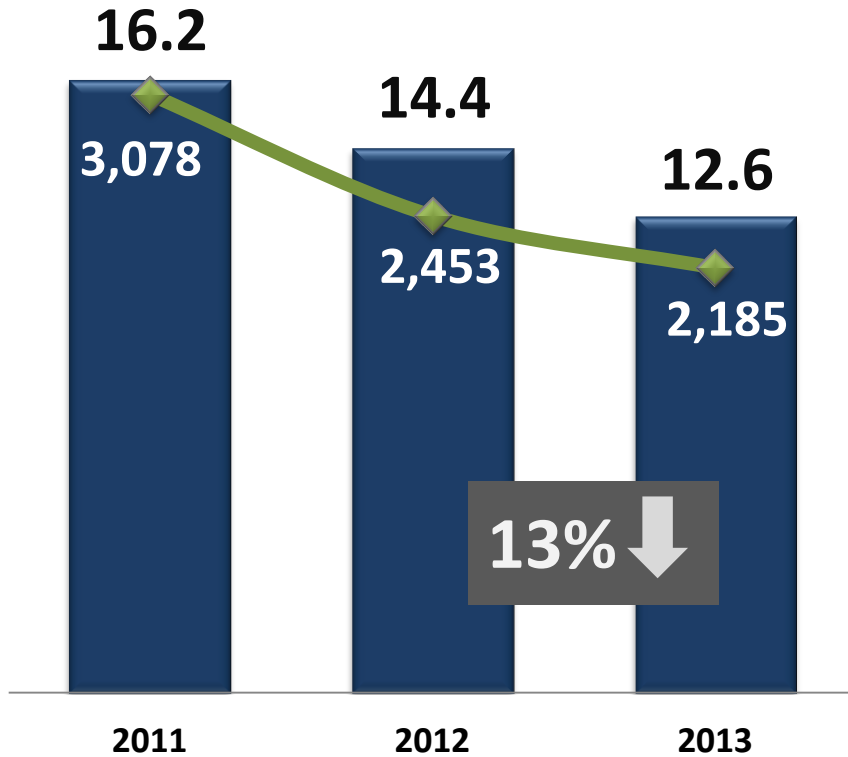
- Population coverage - 8.4 million
- 24-hour coverage – 98%
- Over 7psi coverage – 99.9%
- Connections – 1.1 million
- Water loss recovery - 138 MLD from leak repair, pipe rehab, supply and pressure management

Divestment in Maynilad

Effective Interest <i>Feb 2013</i>	Pre-deal Ownership	Post-deal Ownership
MPIC	56.80%	52.80%
DMCI	40.98%	25.24%
MCNK	–	20.00%
ESOP/Others	2.22%	1.96%
	100.00%	100.00%



2013 Financial Results



Revenues

Net Income

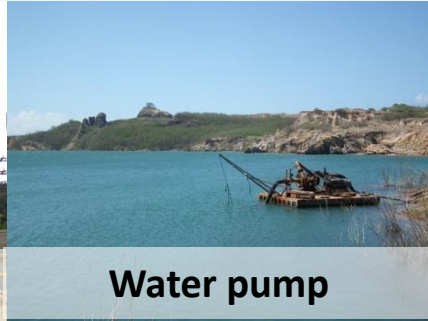
— FOB Price (Php/ton)

Php in Billion

CSR Projects



Power Plant



Water pump



Housing



Mangrove planting



Unong mine rehab



Educational assistance



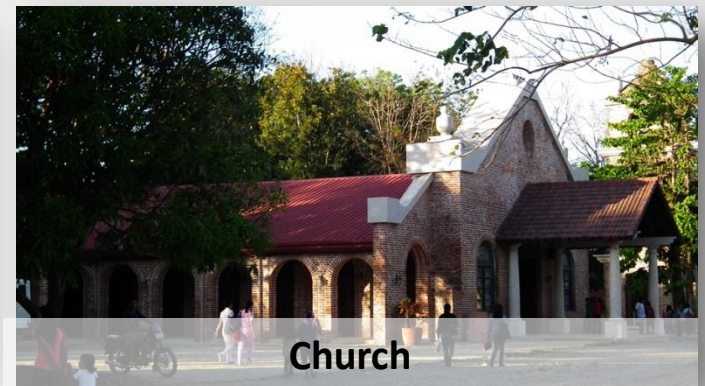
Livelihood



Sports facilities



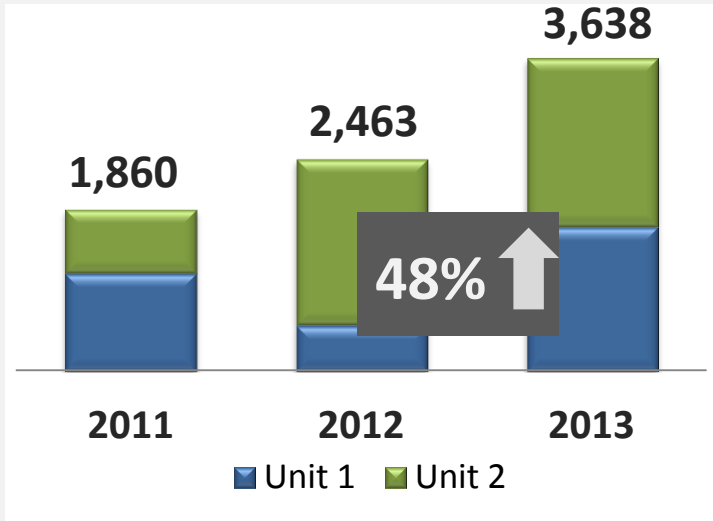
Medical assistance



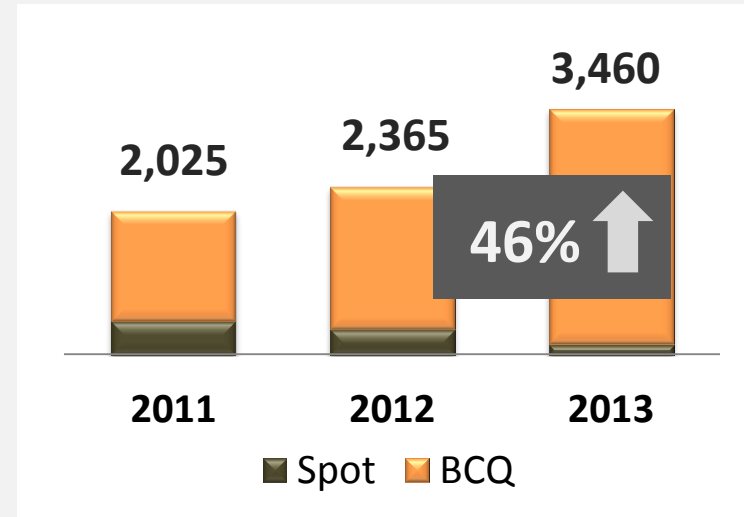
Church



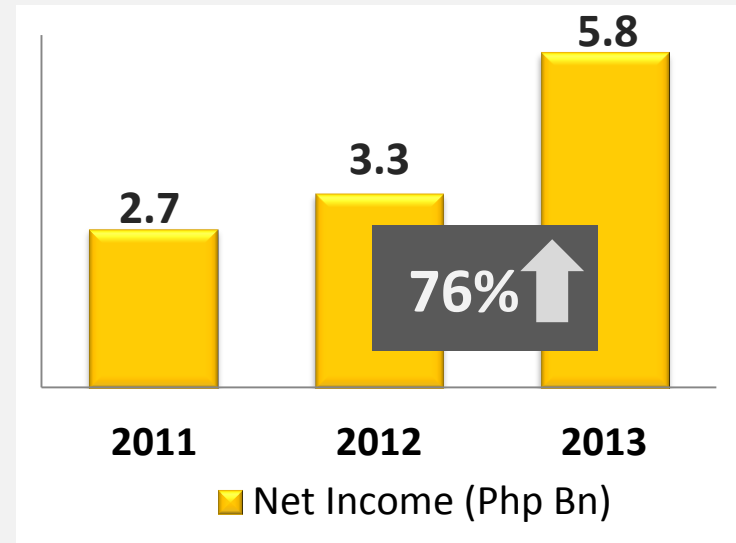
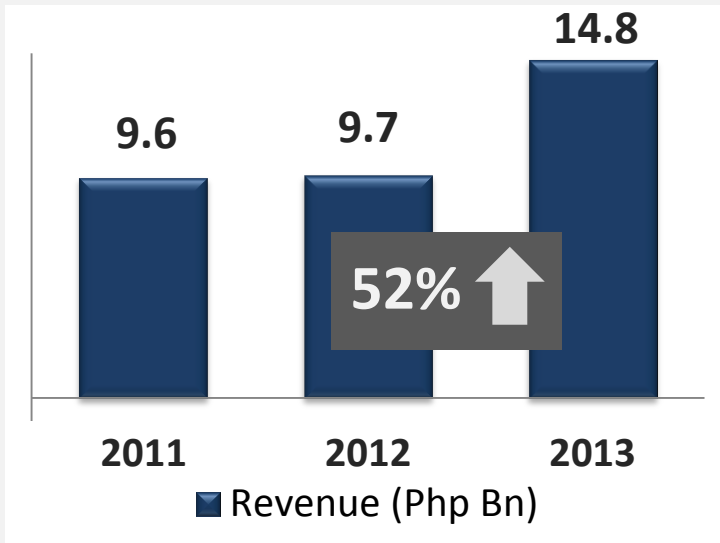
Production and Financial Performance



Generation (In GWh)



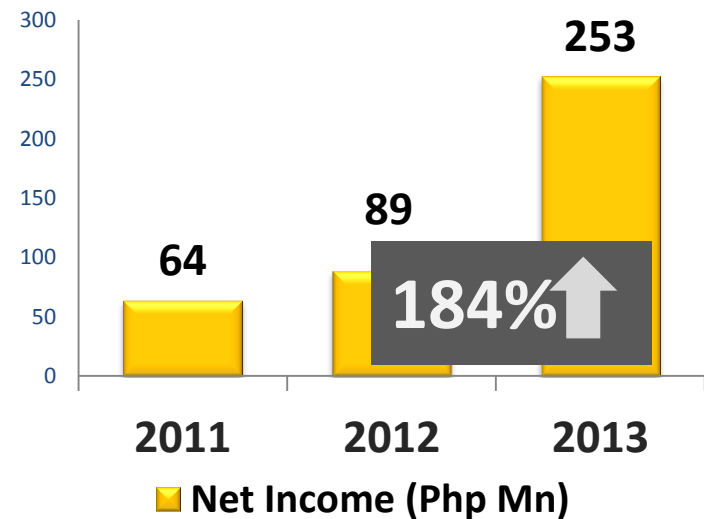
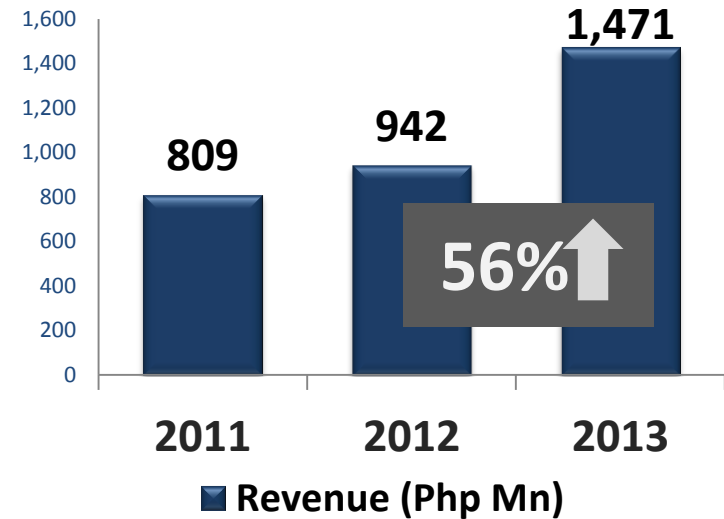
Sales (In GWh)

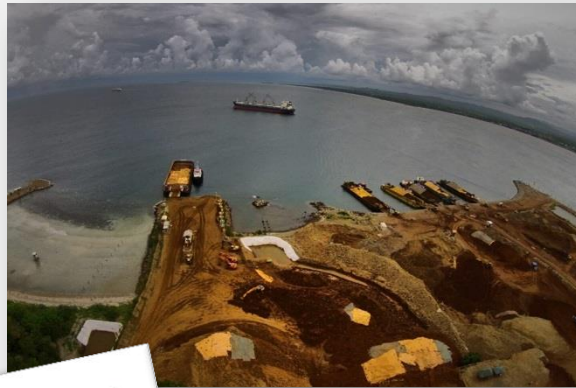


Off-Grid Power

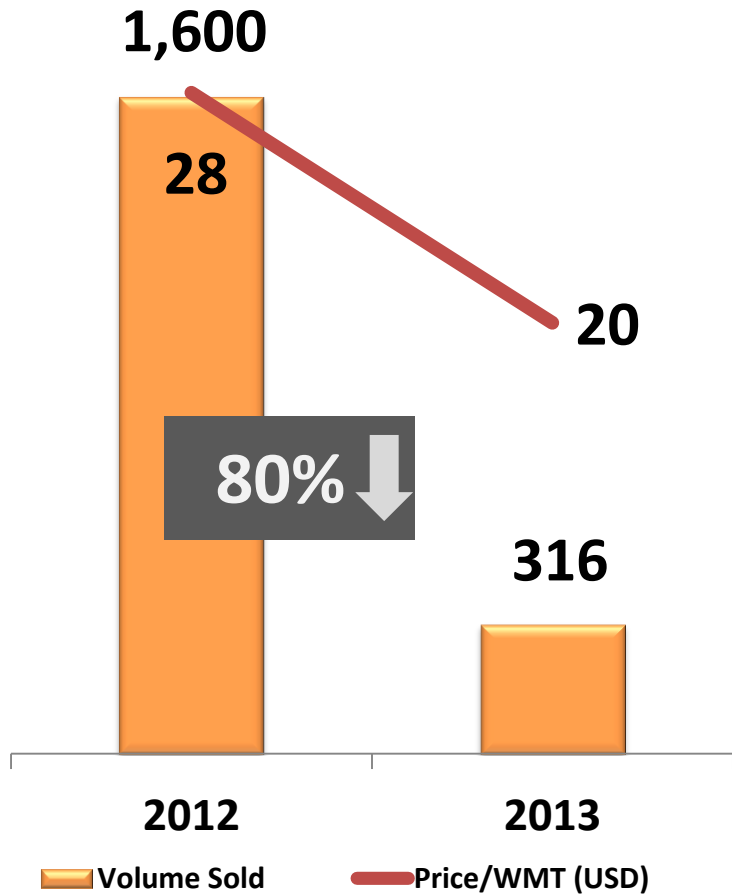


Financial Highlights

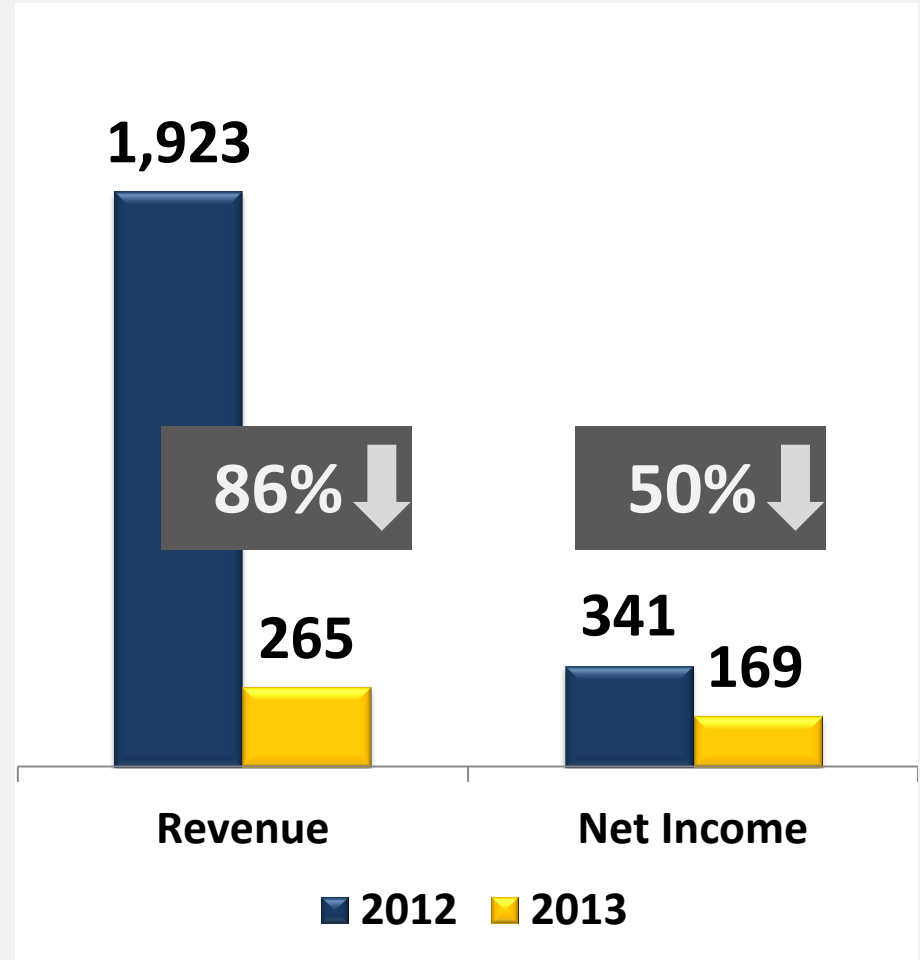




2013 Financial Results



(In Thousand WMT)



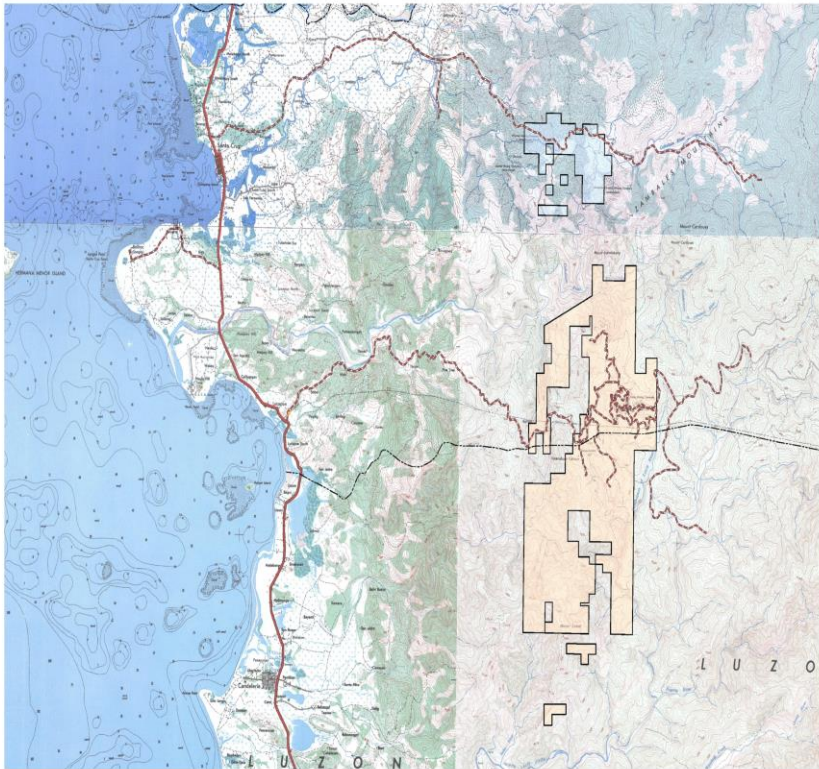
In Php millions

Acquisitions



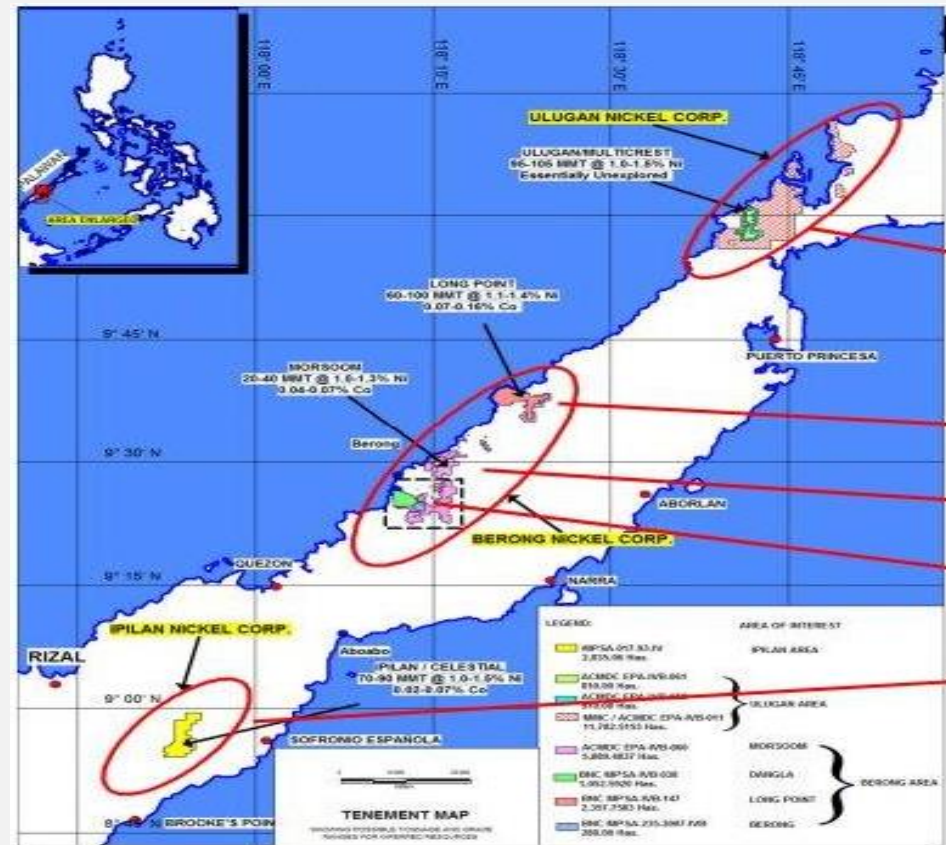
ENK Plc

Interest	60%
Location	Acoje, Zambales



Toledo Mining Corp.

Interest	98.09%
Location	Berong, Long Point, Moorsom, Ipilan, and Ulugan in Palawan



Corporate Governance Updates

Approved by the Board on May 15, 2014

- **Dividend Policy**
- **Related Party Transactions Policy**
- **Insider Trading Policy**

Per SEC Circulars

- **Amendment of Manual on Corporate Governance**
- **Website Restructuring**
- **Mandatory attendance of Directors and Officers in Corp. Governance Trainings**

Moving Forward

Construction	Pursue construction works from PPP projects and power plants projects
Coal Mining	Optimize production to support its own power plants
Power	Expansions in Calaca and develop off-grid power plants
Housing	Sustain housing developments
Water	New connections in adjacent areas (Bulacan and Cavite)
Nickel Mining	Improve operations in Berong and Acoje mines
Corporate Governance	Strengthen initiatives to adhere with the best practices of ASEAN standards



2014 ANNUAL STOCKHOLDERS' MEETING

**August 5, 2014
Manila Polo Club**

